PMC Medical Staff Bylaws

Pre-Surgical History and Physical Requirements

June 2025



Requirements

- A history and physical exam must be completed within 30 days prior
 to all surgical procedures and invasive diagnostic procedures.
- A history and physical performed within thirty(30)days prior to the procedure is acceptable as long as there is an **update** that states "the H&P was reviewed, the patient was examined and noting any changes in the patient's condition not consistent with the H&P.
- The history and physical and any update must be <u>authenticated by</u> <u>signature</u>, <u>date and time</u> <u>prior to the procedure</u> to validate when they were performed.



Elements

- The following elements at a minimum are to be included in the history and physical (age specific):
 - Chief complaint
 - Admitting diagnosis
 - HPI
 - Medications
 - Allergies and intolerances
 - Health maintenance/immunization history
 - Family and social history
 - Past medical and surgical history
 - Advance directives, use/abuse issues and potential discharge or disposition challenges
 - Comprehensive physical exam with review of systems
 - Diagnostic data
 - Clinical Impression
 - Plan

